



Medical Compression System (D.B.N.) Ltd. ("Company")

November 1, 2009

Israel Securities Authority
via MAGNA

Tel Aviv Stock Exchange Ltd.
via MAGNA

re: **Notification on results of issue of Company shares and warrants (Series 1) pursuant to Shelf Offering Report of October 29, 2009**

To whom it may concern,

The Company respectfully files this immediate report in accordance with the Securities Regulations (Notice of the Results of an Offering pursuant to a Prospectus), 5730 – 1969, regarding the results of the offering pursuant to the Company prospectus dated November 27, 2008, as amended on December 2, 2008 and December 3, 2008 (hereinafter, "Shelf Prospectus") and a Shelf Offering Report dated October 29, 2009 (hereinafter, "Shelf Offering Report"):

1. In the Shelf Offering Report, the public was offered the securities set out below (hereinafter and jointly, "Offered Securities"):
 - (A) Up to 3,400,000 ordinary shares of the Company of NIS 0.01 par value each ("Ordinary Shares").
 - (B) Up to 850,000 warrants (Series 1) that can be exercised as 850,000 Ordinary Shares.
2. The Offered Securities were offered to the public through a uniform offering of 850,000 units via bid on the uniform price, which shall not fall below NIS 9.40 (hereinafter, "Bid"), where the composition of each unit and its minimum price are as follows:

4 Ordinary Shares at a price of NIS 2.35 each	NIS 9.40
1 warrant (Series 1) with no consideration	-----
<u>Total minimum price per unit</u>	<u>NIS 9.40</u>
3. In the Bid that took place on October 29, 2009, 66 orders were received from the public for the purchase of 801,343 units, for a total of approximately NIS 8,287 thousand. The price per unit set in the Bid was NIS 9.40 (hereinafter, "Uniform Sales Price").

Medical Compression Systems (D.B.N.) Ltd, 2 Ha'Ilan St, Or Akive, 30600
Tel: +972-4-626-6630, Fax: +972-4-626-6640
www.mcsmed.com



4. Given that the number of units ordered by the public was smaller than the total number of units offered, all orders were filled in full, such that 66 orders for the purchase of 801,343 units set at the Uniform Sales Price – were responded to in full, and each party that ordered received all the units they requested to purchase. No units were allocated at a sales price higher than the Uniform Sales Price.
5. In total, the Company allocated 801,343 units at a price of NIS 9.40 per unit. The offering of these units was not underwritten.
6. The immediate gross consideration in respect of the allocation of all the securities offered is NIS 7,533 thousand.

The Company thanks the public for its response to the offer.

Sincerely,

Medical Compression System (D.B.N.) Ltd.